

Central Bedfordshire
Council
Priory House
Monks Walk
Chicksands,
Shefford SG17 5TQ



please ask for Sandra Hobbs
direct line 0300 300 5257
date 9 October 2009

NOTICE OF MEETING

CENTRAL BEDFORDSHIRE SCHOOLS FORUM

Date & Time

Monday, 19 October 2009 at 6.00 p.m.

Please note: a light buffet will be provided from 5.30 p.m.

Venue at

**Room 14, Priory House, Monks Walk, Chicksands,
Shefford, SG17 5TQ**

Edwina Grant
**Acting Chief Executive/
Deputy Chief Executive &
Director of Children,
Families & Learning**

To: The Chairman and Members of the CENTRAL BEDFORDSHIRE SCHOOLS FORUM:

**School
Members:**

Anne Bell, Headteacher, Willow Nursery School
Neil Bramwell, Headteacher, Stratton Upper School
Shirley-Anne Crosbie, Headteacher, Glenwood Special School
Malcolm Griffiths, Governor, Eaton Bray Lower School
Richard Holland, Governor, Harlington Upper School
Sue Howley, Governor, Greenleas Lower School
Sharon Ingham, Headteacher, Hadrian Lower School
Ian Mitchell, Headteacher, Etonbury Middle School
Jim Parker, Headteacher, Manshead Upper School
Ray Payne, Headteacher, Henlow Middle School
Jim Smart, Headteacher, Shelton Lower School

**Non-School
Members:**

Ian Greenley, Church of England Diocese Representative
Bill Hamilton, Roman Catholic Diocese Representative
Caroll Leggatt, PVI Early Years Providers Representative
Bill McCarthy, Teacher's Union Representative
Chris Vesey, 14-19 Partnership Sector Representative

AGENDA

No.	Item	Lead Person	Time
1.	Apologies for Absence	Chairman	18:00
2.	Minutes of 28 September 2009 and Matters Arising – To follow	Chairman	18:05
3.	Surplus Balances	Dawn Hill, Finance Manager – Schools	18:15
4.	Early Years Single Funding Formula	Bob Thompson, Early Years Consultant	18:25
5.	Use of Harnessing Technology Funding to Support Transition to Web Based MIS in Schools - Additional Information	Cathy Piotrowski, ICT/MIS, Learning & Support	18:45
6.	Membership of the Schools Forum – Oral Update	Rob Mills, Committee Services Manager	19:00
7.	Date of Next Meeting	Chairman	19:10
	The date of the next meeting is scheduled for Monday 25 January 2010.		
8.	Close	Chairman	19:15

Meeting: Schools Forum
Date: 19 October 2009
Subject: Surplus Balances
Report of: Acting Chief Executive/Deputy Chief Executive and Director of Children, Families and Learning

Summary: To present the recommendations from the Surplus Balance Sub Group.

Contact Officer: Dawn Hill, Borough Hall, Bedford

Public/Exempt: Public

Wards Affected: All

Function of: Council

Reason for urgency
(if appropriate)

RECOMMENDATIONS:

- 1. To accept the recommendation from the Sub Group that sufficient documentation has been presented in support of the surplus balances for 14 out of the 15 schools and therefore no claw back proposed.**
- 2. That the remaining school's surplus balance not be clawed back subject to an additional clause stating that the use being directed at the proposed Capital Project.**

Background

1. The Scheme for Financing Schools, Section 4, details the treatment of surplus balances arising in relation to budget shares (Appendix A). Where schools have a surplus balance that exceeds the prescribed thresholds, the Governing Body are required to put in place a financial plan to reduce the surplus to below the threshold. The plan is reviewed and agreed by the Sub Group of the Schools Forum each year and monitored to ensure such surpluses are used appropriately for the benefit of the school. However, If the Sub Group is minded to believe that a school is not retaining the balance for appropriate reasons, then a process will be started to recycle the funds in excess of the threshold.

2. Members of the Surplus Balance Sub Group:

Shirley Anne Crosbie, Headteacher, Glenwood Special
Ian Greenley, Church of England Diocese Representative
Malcolm Griffiths, Governor, Eaton Bray Lower
Richard Holland, Governor, Harlington Upper
Jim Smart, Headteacher, Shelton Lower

3. The Surplus Balance Sub Group met on the 10 June and 26 June 2009 where 46 out of the 139 Central Bedfordshire Schools balances were presented as being above the agreed thresholds.

4. Following an update on Surplus Balances at the Schools Forum meeting held on 28 September, it was resolved:

- that the 27 schools exceeding the allowed surplus balance as per the Scheme for Financing Schools **be allowed** the additional allowance of £10,000 or 1% and therefore permitted to retain their surplus balance;
- that the four schools where the Sub Group accepted the information supplied be permitted to retain their balance; and
- that the remaining 15 schools with 'minded to' claw back recommendation be subject to an appeals meeting on 1 October 2009.

Appeals meeting – 1 October (Minutes – Appendix B)

5. 15 schools were subject to review, having received a full compliment of further information. The information that had been requested can be put under three broad headings:

- (i) clarification of Capital Projects and use of Devolved Formula Capital ahead of Revenue contribution;
- (ii) five year budget plans revised to reflect balanced budget or reduction in surplus; and
- (iii) confirmation of attendance at year end training courses.

6. The information provided was of a higher standard than in previous years which suggested that the process is of value to the schools. The request for revised budget plans for the five year period has helped direct the schools attention to possible future concerns.

7. One sub group member was present and therefore agreement of the recommendations from the remainder of the sub group was received via e-mail. One group member requested to abstain from one of the recommendations due to conflict of interest.

Appendices:

Appendix A – Extract from Scheme for Financing Schools (Sept 2009 – March 2011)
Appendix B – Minutes from Surplus Balance Sub Group of 1 October 2009

Extract Scheme for Financing Schools (September 2009 – March 2011)

4. THE TREATMENT OF SURPLUSES AND DEFICIT BALANCES ARISING IN RELATION TO BUDGET SHARES

4.1. The Right to Carry Forward Surplus Balances

Schools may carry forward from one financial year to the next any surplus/deficit in net expenditure relative to the school's budget share for the year plus/minus any balance brought forward from the previous year.

4.2 Reporting On The Intended Use Of Surplus Balances

Surplus balances held by schools as permitted under this scheme are subject to the following restrictions with effect from 1 April 2008:

- a. the Authority shall calculate by 31 May each year the surplus balance, if any, held by each school as at the preceding 31 March. For this purpose the balance will be the recurrent balance as defined in the Consistent Financial Reporting Framework;
- b. the Authority shall deduct from the calculated balance any amounts for which the school has a prior year commitment to pay from the surplus balance and any unspent Standards Fund grant for the previous financial year;
- c. the Authority shall then deduct from the resulting sum any amounts which the governing body of the school has declared to be assigned for specific purposes permitted by the authority, and which the authority is satisfied are properly assigned. To count as properly assigned, amounts must not be retained beyond the period stipulated for the purpose in question, without the consent of the Authority. In considering whether any sums are properly assigned the Authority may also take into account any previously declared assignment of such sums but may not take any change in planned assignments to be the sole reason for considering that a sum is not properly assigned.
- d. if the result of steps a-c is a sum greater than 5% of the current year's budget share for secondary schools, 8% for primary and special schools, or £10,000 (where that is greater than either percentage threshold), then the Authority shall deduct from the current year's budget share an amount equal to the excess, subject to the review by the Sub Group of the Schools Forum, set out below.

Funds deriving from sources other than the Authority will be taken into account in this calculation if paid into the budget share account of the school, whether under provisions in this scheme or otherwise.

Funds held in relation to a school's exercise of powers under s.27 of the Education Act 2002 (community facilities) will not be taken into account unless added to the budget share surplus by the school as permitted by the Authority.

The total of any amounts deducted from schools' budget shares by the Authority under this provision are to be applied to the Schools Budget of the authority.

To assist the LA in carrying out its financial monitoring role, Governing bodies are required to report to the LA on the use which the school intends to make of surplus balances – after taking account of any earmarked funds, as per the annual CFR return - in cases where the total balance exceeds the threshold's set out in d. above.

Where schools have a surplus balance that exceeds the above thresholds of the School's Budget Share at the financial year end, the Governing Body are required to put in place a financial plan to reduce the surplus to below the threshold.

The plan will be reviewed and agreed by a Sub Group of the Schools Forum, each year and monitored to ensure such surpluses are used appropriately for the benefit of the school.

If the Sub Group of the Schools Forum is minded to believe that a school is not retaining the balance for appropriate reasons, then a process will be started to recycle the funds in excess of the threshold.

The calculation of the excess balance will be notified by a letter in the format of Appendix D1, Schools will also be required to complete the Declaration of Earmarked Funds and Surplus Balances(appendix D2), which must be submitted to the LA and supported by relevant evidence..

Relevant evidence must support B02 Uncommitted Revenue Balances and be in written form and may comprise of:-

Finance Governors Minutes

Three year plans

Projected Pupil Numbers

Correspondence with Contractors

Any other relevant information

Minutes

Title of Meeting	Surplus Balance Group
Date of Meeting	Wednesday 01 st October 2009

Present	
	Ian Greenley – Non Schools Member / CE Diocese
	Dawn Hill – Finance Manager - Schools
	Sarah Stallard – Finance Assistant
Apologies	
	Jim Start – Head of Shelton Lower
	Malcom Griffiths – Governor of Eaton Bray
	Shirley Crosbie – Head of Glenwood Special
	Richard Holland – Governor of Harlington Upper
Outline	
	To discuss the 15 remaining schools with ‘minded to’ claw back recommendations following the review of excess surplus balances with the Schools Forum.

SUMMARY OF RECOMMENDATIONS

School	Potential claw - back	Documentation requested	Documentation Provided	Recommendation
Willow Nursery	£1,063	Further clarification on capital projects and an assurance that Devolved Formula Capital for 08/09 and 09/10 is fully utilised	Confirmation received outlining projects and costings with an assurance that DFC fully utilised	No Claw back
Dover Down Lower	£28,929	Further clarification on capital projects and an assurance that Devolved Formula Capital for 08/09 and 09/10 is fully utilised	Invoices provided exceeding the value of DFC brought forward and 09/10 allocation. Revenue contribution required.	No Claw back

Kingsmoor Lower	£5,352	Revised five year budget showing the school in balance. Current projection reflects deficit with no recovery.	Revised five year budget reflecting a balanced budget. Surplus required to avoid a deficit application.	No Claw back
Southill Lower	£ 11,509	Revised five year budget showing the school in balance. Current projection is unknown as the documentation contained errors. Confirmation of attendance at year end training course	Revised five year budget reflecting a balanced budget. The school have agreed to attend year end training.	No Claw back
Tithe Farm Lower	£426	Agreement to attendance at the year end training course.	Current staffing issues, have purchased additional bursary support to ensure year end is processed accurately	No Claw back
Eaton Bray Lower	£8,406	More detailed information regarding the new accommodation including the plans for construction, estimated costs, how the building is to be funded and timescales.	No costings or breakdown of funding provided. Note: Planning Permission granted August 2009. Devolved Formula Capital fully utilised 09/10 and part 10/11. <i>2nd October - Further evidence provided via email, pupil numbers, anticipated costings and budget implications</i>	Claw back subject to receipt of costings and break down of funding by Friday 2 nd October. <i>Agreed via email to accept additional information provided and Recommend No claw back subject to use for Capital project</i>
Gothic Mede Lower	£21,700	Revised five year budget showing the school in balance. Current projection reflects deficit with no recovery.	Revised five year budget reflecting a balanced budget. Surplus required to avoid a deficit application.	No Claw back
Maulden Lower	£1,377	Revised five year budget showing the school in balance. Current projection reflects deficit with no recovery	Revised five year budget submitted. A provisional Licensed Deficit will be required for 10/11 with recovery in 13/14 based on current pupil numbers.	No Claw back
Moggerhanger Lower	£9,808	Revised five year budget showing the school in balance. Current projection reflects deficit with no recovery	Revised five year budget reflecting a balanced budget. Surplus required to avoid a deficit application. Falling pupil	No Claw back

				numbers.	
St Georges Lower	£2,765	Revised five year budget reflecting a reduction in surplus. Current projection reflect year on year increase. School Financial Adviser to visit early in the Autumn term.	Revised five year budget reflecting a possible deficit in 11/12 with no recovery.	School Financial Adviser visited school on the 16 th September 2009. Revised five year budget reflecting a possible deficit in 11/12 with no recovery.	No Claw back
Studham Lower	£20,339	A five year budget and confirmation of Earmarked funds declared at year end.	Five year budget. Surplus required to avoid a deficit application.	Five year budget. Surplus required to avoid a deficit application.	No Claw back
Holmemead Middle	£13,940	Revised five year budget showing the school in balance. Current projection reflects deficit with no recovery	Revised five year budget. License Deficit would be required in 12/13. Dip in pupil numbers for two year groups.	Revised five year budget. License Deficit would be required in 12/13. Dip in pupil numbers for two year groups.	No Claw back
Priory Middle	£21,539	Revised five year budget showing the school in balance. Current projection reflects deficit with no recovery	Revised five year budget. License Deficit would be required in 11/12. SIA involvement.	Revised five year budget. License Deficit would be required in 11/12. SIA involvement.	No Claw back
Steetfield Middle	£115,689	Revised five year budget showing the school in balance. Current projection reflects deficit with no recovery. School Financial Adviser to visit early in the Autumn term.	Revised five year budget submitted.	Revised five year budget submitted. <ul style="list-style-type: none"> Falling pupil roll New Learning Facility funds set aside for Deprivation high 17% category 4 & 31% category 5 in 09/10 	No Claw back
Sunnyside Special	£5,830	A five year budget plan. Only one year submitted for 09/10	Email received from Chair of Governors citing unreasonable request in current circumstances. Email from Helen Redding (Head of SEN and Inclusion, CBC) confirming consultation currently being carried out as to future of special schools in this area. Due to implications confirmed difficulty in setting five year budget until decision taken.	Email received from Chair of Governors citing unreasonable request in current circumstances. Email from Helen Redding (Head of SEN and Inclusion, CBC) confirming consultation currently being carried out as to future of special schools in this area. Due to implications confirmed difficulty in setting five year budget until decision taken.	No Claw back

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Meeting: Schools Forum

Date: 19 October 2009

Subject: Early Years Single Funding Formula

Report of: Acting Chief Executive/Deputy Chief Executive and Director of Children, Families and Learning

Summary: The Schools Forum to approve the proposed consultation document for the Early Years Single Funding Formula (EYSFF).

Contact Officer: Bob Thompson

Public/Exempt: Public

Wards Affected: All

Function of: Council

Reason for urgency
(if appropriate)

RECOMMENDATIONS:

- 1. To discuss and approve the proposed Consultation Document for the Early Years Single Funding Formula (EYSFF).**

Background

1. Central Bedfordshire Council is required to implement an Early Years Single Funding Formula (EYSFF) for all schools and settings making the free early years entitlement for 3 and 4 year olds from 1 April 2010. In order to achieve this the following is being undertaken:
 - an initial consultation during the Summer Term 2009 to gain settings' views on the factors/elements which might be included in the EYSFF and the possible impact on their settings;
 - construction of a single funding pot for the EYSFF;
 - the construction of possible formulae and their impact on settings;
 - the compilation of an EYSFF Consultation Document; and

- a formal consultation on the formulae options during November.

The Consultation Document

2. The proposed Draft Consultation Document is set out at Appendix A.

Appendices:

Appendix A – Draft Consultation Document.

Single Funding Formula for Early Years Settings (EYSFF)

Draft Consultation Document

October 2009

Contents

	Page
Background	3
Initial Consultation	4
The Funding Pot for the EYSFF	5
The Formulae	5
Elements included in the EYSFF	7
Elements not included in the EYSFF	8
Other Funding Factor Issues	8
Consultation Timetable	9
Glossary	9
Early Years Reference Group	11
Consultation Response	12

Background

1. The Department for Children, Schools and Families (DCSF) requires all local authorities (LAs) to use a single local funding formula (EYSFF) for all providers of the free early years entitlement from April 2010. The purpose of the EYSFF formula is to address inconsistencies in how the free entitlement for 3 and 4 year olds is currently funded across maintained (nursery and lower schools) and private, voluntary and independent (PVI) providers. It will also support the extension and increased flexibility of the free entitlement (FFEE) to 15 hours per week based on children's participation (uptake of hours).
2. The DCSF has been working with eleven pilot LAs who agreed to implement the early years single funding formula (EYSFF) a year early (in April 2009) in order to identify the issues and provide good practice guidance for other LAs. The introduction of an EYSFF is intended to ensure consistency and fairness in the way that all providers of free nursery education and care are funded. It does not necessarily mean that providers will all be funded at the same level, but that the same factors should be taken into account when deciding on the level of funding.
3. The work of the pilot LAs informed the interim guidance provided by the DCSF and the core principles outlined in that document have now been updated. The interim guidance is available at www.dcsf.gov.uk/everychildmatters/earlyyears . The development of an EYSFF should:
 - Support effective and efficient distribution of resources at a local level
 - Facilitate greater flexibility of provision so that parents have greater choice in how they use the free entitlement
 - Preserve diversity and choice in the market
 - Provide incentives to improve the quality of provision and recognise ongoing costs associated with quality
 - Support the narrowing of achievement gaps and recognise additional costs associated with children from deprived backgrounds
 - Be clear and transparent.
4. With regards to the operation of the formula:
 - The same factors should be taken into account when deciding the level of funding for each sector
 - Decisions must be transparent and differences between sectors should be justifiable and demonstrable
 - The levels of funding should be broadly cost-reflective and all the main cost elements should have been considered explicitly
 - There should be no perverse incentives and any change in the formula must not endanger sufficiency of provision
 - The formula must be based on common cost information from both the PVI and maintained sectors and all costs and public sources of incomes should be considered
 - Settings including schools should be funded on the basis of uptake of provision (hours attended), not places. Participation must be counted on a termly basis, at the least, and this will be required in regulation

- An additional factor to support sufficiency and sustainability will be allowed but this must not be used widely and must have clear criteria
 - The formula must take into account the sustainability of all settings, giving sufficient stability to all sectors to plan for the future and improve quality
 - Transition from the current funding mechanism to the future funding mechanism must be planned and managed carefully, and based on a clear impact assessment
 - The application of the formula in different settings should be based on common operating principles wherever possible. All aspects of the proposed EYSFF must be the result of partnership working with all those involved, and that final decisions on structure and operation of the formula should be made only after widespread consultation.
5. The EYSFF will operate within the terms of reference set out in the current national “Code of Practice on the Provision of Free Nursery Education Places for Three-and-Four-Year Olds”. The Code is currently being revised and a new draft will be consulted on during the Autumn 2009 prior to implementation in September 2010.
6. The EYSFF **does** apply to:
- All eligible three and four year olds attending PVI settings
 - All eligible three and four year olds attending nursery schools
 - 3+ and 3+ headcount children in lower school nursery units and classes
7. The EYSFF does **NOT** apply to children that have been admitted to the main part of a lower school in the Reception Year (4+ headcount and 4+ statutory children).
8. A key finding of the pilot project is the crucial importance of effective partnership working and establishing a local team from the outset that includes representatives from maintained nursery and lower schools, PVI representatives, local authority early years policy leads and schools finance personnel.
9. The Early Years Reference Group which has representation from all these partners will be the key consultative and advisory group for the EYSFF. The Early Years Reference Group is a Sub Group of the Schools Forum the decision making body on financial matters relating to the early years entitlement, schools and post 16 funding.

Initial Consultation

10. An initial consultation on the EYSFF was undertaken during the Summer Term 2009. The purpose of the consultation was to inform schools and settings of the issues, elements and funding factors associated with an EYSFF and to use the outcomes to inform the development of the EYSFF and the full consultation during the Autumn 2009.
11. Thirty six schools and settings responded to an Initial Consultation on the elements to be included in the EYSFF, the outcomes are outlined in Appendix A.

The Funding “Pot” for the EYSFF

12. A total indicative funding “pot” of nearly £7 million has been identified for distribution to settings through the EYSFF in the 2010-11 financial year. The single funding “pot” is made up from the following elements:
- Early years funding for the Private, Voluntary and Independent sector (PVI)
 - Nursery schools budget
 - Lower schools budget:
 - Age Weighted Pupil Unit (AWPU) 3+ children
 - AWPU 3+ headcount children
 - Social deprivation element for 3+ and 3+ headcount children
 - Additional Summer term funding for lower schools for 3+ and 3+ headcount children
 - Insurance funding for 3+ and 3+ headcount children.
13. A notional Special Education Needs (SEN) budget for PVI settings based on 40% of Bedfordshire County Council’s 2009-10 SEN budget for the PVI sector has not been included in the above total for distribution through the EYSFF as supported by the responses to the Initial Consultation.
14. Funding factors in lower schools which are unaffected by the EYSFF include:
- School meals as this is based on statutory aged children and above
 - Infant Class Size as this is based on children aged 4+ headcount to 6+
 - Small Schools Protection as it is based on 4+ headcount to 8+ children
 - Personalisation / HILLN as this is based on children aged 5+ to 8+.

The Formulae

15. Four formulae have been developed for consultation purposes and each of these has a different impact on schools and settings. Appendix B sets out:
- A summary of the impact of each Model A, B, C and D on all settings and the level of protection required for nursery and school lower schools. Appendix B(i) shows the impact on total lower school budgets and Appendix B (ii) the impact on the early years element of their funding. Lower schools are divided into two groups, those with early years children affected (3+ and 3+ headcount) and those without early years children affected (4+ headcount and 4+ statutory). Both sheets set out:
 - 2009-10 actual and 2010-11 indicative budgets
 - 2010-11 indicative recalculated budget using uptake per hour as opposed to the age weighted pupil unit (AWPU)
 - 2010-11 recalculated indicative MFG – shows the amount of support provided by the MFG (see paragraph 30)
 - For each of the models – the total funding allocation is indicated, the total movement of funding with MFG support and the amount of MFG support. (Please note further comments on total movement are shown at the bottom of the spreadsheets).
16. It should be noted that the implementation of the different EYSFF options as set out below may have a potential impact on choice and availability of places due to 3 and 4 year old funding in the maintained sector being adversely affected when compared to the PVI sector.
17. The starting point for the redistribution of the funding “pot” is the use of £3.60 as the base rate. This is the current hourly rate for the PVI sector.

18. The overall impact of the introduction of any of the EYSFF models will be to move funding from the maintained to the PVI sector. The use of a Social Deprivation factor support increases in some PVI settings and the redistribution of funding through Models B and D also has a mainly positive impact. Whilst some lower schools are adversely affected, the main impact is on the nursery schools. If Models C and D are implemented it is difficult seeing the nursery schools continuing to operate in their current format.

19. All modelling has been undertaken on actual uptake of children's hours during 2009-10, see below:

Option A

Base rate £3.60 per hour x hours uptake per child	+	Social deprivation supplement x average hours uptake per child	+	Nursery school lump sum	+	Interim nursery and lower school budget protection
A single base rate for all providers		Average hours (12.5 hours) of number of children attending setting in three bands <ul style="list-style-type: none"> • Those living in 0-30% most disadvantaged local super output areas (LSOAs) – 20p • 31-60% LSOAs – 10p • 61-100% LSOAs – 0p. 		An amount to help to cover the specific costs a nursery school incurs		Full protection to nursery and lower schools in financial year 2010-11 provided by MFG, then at similar levels reducing by one-third in each financial year, until there is no transitional protection from the beginning of the 2013-14 financial year

Option B

Base rate £3.30 per hour x hours uptake per child	+	Social deprivation supplement x average hours uptake per child	+	Other funding factors:	+	Interim nursery and lower school budget protection
				<ul style="list-style-type: none"> • Lump sum for nursery schools • Lump sum for PVI administration • PVI rent & rates • NS & PVI utility costs 		
As above but lower to accommodate the distribution of funding to other funding factors		As above, Option A		<ul style="list-style-type: none"> • Lump sum for nursery schools as above • A lump sum for PVI administration based on £100 for all settings plus 10p per 		As above, Option A

				hour uptake <ul style="list-style-type: none"> • PVI rent, rates and premises costs at 10p per hour uptake • Nursery school and PVI utility costs at 10p per hour uptake. 	
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Option C

Base rate £3.60 per hour x hours uptake per child	+	Social deprivation supplement x average hours uptake per child	+	Interim nursery and lower school budget protection
As above, Option A		As above, Option A		As above, Option A

Option D

Base rate £3.30 per hour x hours uptake per child	+	Social deprivation supplement x average hours uptake per child	+	Other funding factors: <ul style="list-style-type: none"> • Lump sum for PVI administration • PVI rent & rates • NS & PVI utility costs 	+	Interim nursery and lower school budget protection
As above, Option B		As above, Option A		As above, Option B without nursery school lump sum		As above, Option A

Elements included in the Funding Formulae

20. All four funding formulae use a fixed base rate with an additional Social Deprivation Supplement. The Social Deprivation Supplement is supported by a clear majority of schools and settings in the Initial Consultation and subsequently the DCSF has made the Social Deprivation Supplement a statutory requirement. The position concerning the implementation of a differentiated base rate is less clear and, therefore, as stated above a common rate of £3.60 per hour has been used as a starting point.
21. The Social Deprivation Supplement uses the Index of Multiple Deprivation (IMD) to identify the postcodes of children living in the 30 % most disadvantaged Local Super Output Areas (LSOAs) and schools / settings they attend in 3 bands as above. The calculation is based on January 2008 numbers.
22. Option A also includes a lump sum for Nursery Schools of £65K. A clear majority of schools and settings supported the inclusion of this lump sum.
23. The base rate for Option B is lower than Option A to take account of the inclusion of other funding factors as follows:
 - A lump sum for nursery schools

- A lump sum for PVI administration based on £100 for all settings plus 10p per hour uptake
- PVI rent, rates and premises costs at 10p per hour uptake
- Nursery school and PVI utility costs at 10p per hour uptake.

24. A lump sum for PVI administration was widely supported in the Initial Consultation. The methodology for calculation used above takes into account an element (£100) for all PVI providers plus 10p per hour uptake of provision. A factor for PVI rent, rates and premises costs was also supported. The uptake methodology has also been used for this factor and likewise for an additional factor for utility costs for nursery schools and PVI settings. Lower schools have not been included in the utility cost element because they will continue to be funded for this through their existing formula.

25. Options C and D are similar to A and B respectively but with the exclusion of the nursery school lump sum element. As stated above the exclusion of the nursery school lump sum would seriously undermine the position of the nursery schools.

Elements not included in the Funding Formulae

26. The following factors have not been included in the EYSFF:

- Qualified teachers and nursery nurses in the maintained sector
- Children with Special Educational Needs (SEN)
- Free schools meals
- Sustainability.

27. Whilst a majority of settings supported a factor for both teachers and nursery nurses in the maintained sector and a quality factor in the non-maintained sector several providers found the latter too complicated and without an accurate information gathering process difficult to implement. The quality factor based on the employed of a graduate offered a compromise which could be more easily supported by the collection of accurate information (see paragraph 26 below). It is suggested that a simplified factor that recognises a quality element will be introduced from April 2011 when further research has been undertaken.

28. A clear majority of providers supported the retention of the current processes for allocating funding for children with SEN and Free Schools Meals. It is also suggested that the current funding process for sustainability is retained.

Other Funding Factor Issues

29. It is suggested that a quality element based on the actual employment or commitment to employ a graduate through the Graduate Leadership Fund is introduced from April 2011 following further research to ensure accurate collection of information. This simplified element for quality would provide for the DCSF's suggestion that it should be included in the EYSFF and would replace the more complicated version for the PVI sector in the Initial Consultation and the element for Qualified Teachers and Nursery Nurses in the Maintained sector. For a quality factor to be introduced the base rate for any of the options would need to be reduced, possibly by 10p. It should be noted that the redistribution of this 10p contingency for quality will result in settings in the PVI sector receiving differentiated amounts related to the employment of a graduate from April 2011.

30. The LA is required to operate the Minimum Funding Guarantee (MFG) for all maintained schools in the financial year 2010-11. The DCSF will decide in the near future whether or not this MFG process will continue into 2011-12 and onwards. The MFG guarantees each maintained school a minimum percentage increase in the funding, per pupil, it receives. For 2010-11 this is 2.1% compared to the funding in 2009-10. Given that this is a legal requirement for the LA to implement, no maintained school can suffer a reduction in the per pupil funding it receives in 2010-11, the first year of operation of the EYSFF. Whichever model, within the consultation document, is finally agreed nursery schools will have significant reductions in their EYSFF allocations compared to their existing school budget allocations. It is suggested that there is transitional protection for nursery and lower schools over the maximum of three years as allowed by DCSF. This will take the form of a factor to provide full protection to nursery and lower schools in financial year 2010-11 (which the MFG process as described above would provide in any event), reducing by one-third in cash terms each financial year, until there is no transitional protection from the beginning of the 2013-14 financial year. It is intended that the amount released year by year from the decrease in transitional protection (up to £580,000 in total by 2013-14 depending on the model chosen) will go back into the total pot for distribution through the base rate, the social deprivation factor and the other funding factors for all settings.
31. The PVI sector will continue to be funded as they are currently, namely, termly on children's uptake of hours. Schools' annual budget for the Early Years will be based on January uptake of children's hours. However, it is proposed that schools will be counted termly and any adjustments due to fluctuation in numbers will be made in the next financial year. A contingency amount has been included in each model to allow for this.

Consultation Timetable

32. The timetable for the introduction of the EYSFF is as follows:

Date	Activity
September 2009	Results of initial consultation analysed and presented to Early Years Reference Group and Schools Forum
September 2009	Draft Consultation Document including proposed draft formula and impact assessment to Early Years Reference Group and School Forum
2 to 30 November 2009	Final consultation period for all stakeholders
2, 3, 17 and 18 November 2009	Consultation events for schools and settings
December 2009 – January 2010	Outcomes of Consultation presented to Early Years Reference Group and Schools Forum
April 2010	Implement of EYSFF

Glossary

33. Please find a glossary of the terms used below:

Term	Meaning	Description
AWPU	Age Weighted Pupil Unit	A factor used in local authority funding formulae to distribute different amounts of funding for pupils of different ages

Code of Practice		Code of Practice on the Provision of Nursery Education Places for Three and Four Year Olds, statutory guidance on the free entitlement, to which local authorities must have regard – draft revised version to be consulted upon in Autumn 2009, with final implementation September 2010
DCSF	Department for Children, Schools and Families	The Government Department responsible for early years education and schools
Early Years Reference Group		The consultation group for matters relating to the early years entitlement with representation from lower and nursery schools, pre-schools and playgroups, childminders, private and independent providers, and local authority elected members and officers
EYSFF	Early Years Single Funding Formula	The agreed acronym for the new single funding formula
FFEE	Free Flexible Extended Entitlement	The free entitlement is being extended to 15 hours and made available flexibly over a minimum of three days from September 2010 (from September 2009 for the 25% most disadvantaged children)
Impact Assessment		Assessment of change to each individual setting within a local authority, for example, the positive or negative financial or pupil number impact
IMD	Index of Multiple Deprivation	The IMD combines a number of indicators across economic, social and housing issues into a single deprivation score for each small area in England. This allows each area to be ranked relative to one another according to their level of deprivation
ISB	Individual Schools Budget	The sum of the delegated budgets of all schools in a local authority
LSOAs	Local Super Output Areas	Local authority wards are divided into smaller areas known as Local Super Output Areas
Maintained providers		All nursery and lower schools providing the early years free entitlement
Non-maintained providers		All private, voluntary and independent settings providing the early years free entitlement including private day nurseries, pre-school, playgroups, childminders and independent schools
Participation		The level of attendance at a setting on which funding of the free entitlement is based
Personalisation / HILLN	High Incidence Low Level Need	This relates to funding for children with special educational needs which are of a high incidence and a low level need
Perverse incentives		A feature of the formula that provides a reward for taking a future action that is at variance with or even the opposite of that intended, and / or that promotes inefficiency
Reception Year		Those children who have their fifth birthday between the 1 September and 31 August in a school year
SBS	School budget share	The share of the ISB that an individual school receives

Schools Forum		The local authority statutory body which oversees the allocation of funding to early years providers, schools and post 16 education providers
SEN	Special Educational Needs	Children with special educational needs or a disability
Social Deprivation Funding		Funding to support children from socially deprived backgrounds so as to promote their opportunity to achieve at equivalent levels to other children
Statutory aged children		Children become of statutory school age in the term following their fifth birthday
Summer term adjustment		The additional funding lower schools receive based on the net leavers and starters of 3+ and 3+ headcount children

Early Years Reference Group

34. Members of the Early Years Reference Group are as follows:

Valerie Wang	Kingsmoor Lower School	kingsmoorlower@schools.bedfordshire.gov.uk
Anne Bell	Headteacher, Willow Nursery School	willownursery@schools.bedfordshire.gov.uk
Ann Burton	Orchard School	ann.burton@orchardschool.org.uk
Shirley Crosbie	Headteacher, Glenwood Special School	glenwoodschool@schools.bedfordshire.gov.uk
Karen Finney	Early Years Strand Leader	karen.finney@central.bedfordshire.gov.uk
Dawn Hill	Schools' Finance Manager	dawn.hill@centralbedfordshire.gov.uk
Sue Howley	Chair of Governors, Greenleas Lower and Fairfield Lower	suehowley@talktalk.net
Sharon Ingram	Hadrian Lower School	hadrianlower@schools.bedfordshire.gov.uk
Heather Knox	Childcare Development Team Leader	heather.knox@centralbedfordshire.co.uk
Carol Leggatt	Woodentops Pre-school	carol.leggatt@tinyworld.co.uk
Gezim Leka	Senior Schools Finance Adviser	gezim.leka@centralbedfordshire.gov.uk
Cllr Anita Lewis	Portfolio Holder, Children's Services	anita.lewis@centralbeds.gov.uk
Colin Phelps	Headteacher, St Mary's VC Lower School, Stotfold	stmarysstotfold@schools.bedfordshire.gov.uk
Mark Southwood	National Childminding Association	mark.southwood@ncma.org.uk
Clare Stimpson	School Improvement Adviser	clare.stimpson@centralbedfordshire.gov.uk

Bob Thompson	Early Years Consultant	bob.thompson1947@btinternet.com
Sue Tyler	Head of Early Childhood Intervention and Prevention	sue.tyler@centralbedfordshire.gov.uk

Please detached and return the completed consultation below to Bob Thompson, Early Years Consultant, Princeton Court, Pilgrim Centre, Brickhill Drive, BEDFORD MK41 7PZ or email to bob.thompson1947@btinternet.com by Monday 30 November 2009.

Thank you for your co-operation.

Please tick the relevant box for formula proposed.

Formula Options

Formula Options
<p>Option A</p> <ul style="list-style-type: none"> • Base Rate £3.60 per hour x hours uptake of children • Social deprivation supplement x average hours uptake of children • Nursery school lump sum
<p>Option B</p> <ul style="list-style-type: none"> • Base Rate £3.30 per hour x hours uptake of children • Social deprivation supplement x average hours uptake of children • Other funding factors <ul style="list-style-type: none"> ○ Lump sum for nursery school headteachers ○ Lump sum for PVI administration £100 plus 10 per hour uptake ○ PVI rent, rates and premises at 10p per hour uptake ○ Nursery school and PVI utility costs at 10 per hour uptake
<p>Option C</p> <ul style="list-style-type: none"> • Base Rate £3.60 per hour x hours uptake of children • Social deprivation supplement x average hours uptake of children
<p>Option D</p> <ul style="list-style-type: none"> • Base Rate £3.30 per hour x hours uptake of children • Social deprivation supplement x average hours uptake of children • Other funding factors <ul style="list-style-type: none"> ○ Lump sum for PVI administration £100 plus 10 per hour uptake ○ PVI rent, rates and premises at 10p per hour uptake ○ Nursery school and PVI utility costs at 10 per hour uptake

Option A

Option B

Option C

Option D

Comments:

Appendices:

- Appendix A - Outcomes of the Initial EYSFF Consultation
- B (i) - Summary of Providers/Setting Total Budgets per model
- B (ii) - Summary of Early Years Funding Element per model
 (difference only applicable to Lower Schools only)

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Appendix A

CBC SFF Consultation outcomes

Consultation responses

Number of responses				
Maintained schools: 8	Private, Voluntary and independent (PVI): 34			Total: 42
Base hourly rate - Basic Structure				
<ul style="list-style-type: none"> Option 1: Common rate plus social deprivation Option 2: Common rate without social deprivation Option 3: Different rate with social deprivation Option 4: Different rate without social deprivation 				
Option 1: 13	Option 2: 7	Option 3: 20	Option 4: 2	Nil: 0
Social Deprivation				
<ul style="list-style-type: none"> 3 bands using IMD for LSOAs – low, medium and high 				
Agree: 24	Disagree: 8	Unsure: 10	Nil: 0	
Nursery School Headteachers				
<ul style="list-style-type: none"> Continue to provide nursery school lump sum 				
Agree: 20	Disagree: 11	Unsure: 11	Nil: 0	
PVI Administration				
<ul style="list-style-type: none"> Leave nursery and lower school lump sums intact and establish lump sum for PVI administration 				
Agree: 29	Disagree: 9	Unsure: 4	Nil: 0	
Sustainability				
<ul style="list-style-type: none"> Establish lump sum for qualifying providers with fewer than x pupils up to the equivalent of funding for x pupils where viability of provision necessary for sufficiency 				
Agree: 23	Disagree: 7	Unsure: 11	Nil: 1	
Rent, rates and premises costs				
<ul style="list-style-type: none"> Option 1: Leave rents, rates and conditions survey allocations for schools intact and fund costs for PVI providers on uptake Option 2: Leave rents, rates and conditions survey allocation for schools intact and fund PVI providers at two set amounts – 1) those registered for up to 24 children and 2) those above 24 children 				
Option 1: 18	Option 2: 20	Unsure: 2	Nil: 2	
Quality funding for PVI sector				
<ul style="list-style-type: none"> Allocate funding to all PVI providers on qualification of staff using 3 bands based on pupil uptake 				
Agree: 19	Disagree: 12	Unsure: 11	Nil: 0	
Qualified teachers and nursery nurses in the maintained sector				
<ul style="list-style-type: none"> Establish a formula factor based on pupil uptake for qualified teachers and nursery nurses in maintained schools 				
Agree: 21	Disagree: 7	Unsure: 14	Nil: 0	
Meals provision				
<ul style="list-style-type: none"> Continue to fund free meals and school meals by current funding mechanisms 				
Agree: 34	Disagree: 3	Unsure: 5	Nil: 0	
Special educational needs (SEN)				
<ul style="list-style-type: none"> Retain the current funding mechanisms for funding children with SEN in maintained and PVI sectors 				
Agree: 37	Disagree: 2	Unsure: 3	Nil: 0	
Single pupil count				
<ul style="list-style-type: none"> All settings counted and funded termly on uptake 				
Agree: 34	Disagree: 3	Unsure: 4	Nil: 1	

Transition funding			
<ul style="list-style-type: none"> Guaranteed minimum funding level per child per hour (no setting receiving less than an average of £x per hour even if the formula suggests a lower figure) 			
Agree: 33	Disagree: 4	Unsure: 4	Nil: 1
Schools MFG			
<ul style="list-style-type: none"> The 2010-11 MFG calculation should use the same methodology of counting for both the base year and the funding year 			
Agree: 24	Disagree: 4	Unsure: 13	Nil: 1

Comments

Base hourly rate - Basic Structure				
Option 1:	Option 2:	Option 3:	Option 4:	Nil:
Comments				
Social Deprivation				
Agree:	Disagree:	Unsure:	Nil:	
Comments				
Nursery School Headteachers				
Agree:	Disagree:	Unsure:	Nil:	
Comments				
PVI Administration				
Agree:	Disagree:	Unsure:	Nil:	
Comments				
Sustainability				
Agree:	Disagree:	Unsure:	Nil:	
Comments				
Rent, rates and premises costs				
Option 1:	Option 2:	Nil:		
Comments				
Quality funding for PVI sector				
Agree:	Disagree:	Unsure:	Nil:	
Comments				
Qualified teachers and nursery nurses in the maintained sector				
Agree:	Disagree:	Unsure:	Nil:	
Comments				
Meals provision				
Agree:	Disagree:	Unsure:	Nil:	
Comments				

Special educational needs (SEN)			
Agree:	Disagree:	Unsure:	Nil:
Comments			
Single pupil count			
Agree:	Disagree:	Unsure:	Nil:
Comments			
Transition funding			
Agree:	Disagree:	Unsure:	Nil:
Comments			
Schools MFG			
Agree:	Disagree:	Unsure:	Nil:
Comments			
Further comments			

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Summary of Total Budgeted per Model

**Single Funding Formula
Early Years Review**

APPENDIX B(i)

Provider / Setting	09-10 Actual	10-11 Indicative	10-11 Recalc Indic	10-11 Recalc Indic - MFG	MODEL A		MODEL B		MODEL C		MODEL D		
					TOTAL	TOTAL MOVEMENT	TOTAL	TOTAL MOVEMENT	TOTAL	TOTAL MOVEMENT	TOTAL	TOTAL MOVEMENT	TOTAL
Arlsey	253,348	260,100	236,445	30,702	238,639	2,194	239,019	2,574	236,814	369	237,271	826	237,271
The Lawns	399,781	415,701	351,704	16,668	382,193	30,489	384,591	32,887	366,207	14,503	370,203	18,499	370,203
Westfield Nursery	362,423	372,627	347,286	97,745	342,464	-4,822	344,199	-3,086	334,829	-12,456	336,565	-10,721	336,565
Willow	240,041	247,088	235,197	37,180	233,035	-2,162	233,649	-1,549	229,966	-5,231	230,703	-4,495	230,703
Total Nursery	1,255,594	1,295,516	1,170,632	182,295	1,196,331	25,699	1,201,458	30,826	1,167,817	-2,815	1,174,741	4,109	1,174,741

Single Funding Formula
Early Years Review

Summary of Total Budgeted per Model

Provider / Setting	09-10 Actual	10-11 Indicative	10-11 Recalc Indic	10-11 Recalc Indic - MFG	MODEL A			MODEL B			MODEL C			MODEL D				
					TOTAL	TOTAL MOVEMENT	MFG	TOTAL	TOTAL MOVEMENT	MFG	TOTAL	TOTAL MOVEMENT	MFG	TOTAL	TOTAL MOVEMENT	MFG		
Southlands	800,233	807,946	784,268	0	781,966	-2,302	-4,080	780,188	-4,080	-4,080	780,188	-4,080	780,188	-4,080	-4,080	780,188	-4,080	-4,080
St Andrew's	1,128,487	1,152,756	1,201,181	0	1,210,067	8,886	2,639	1,203,820	2,639	8,886	1,210,067	8,886	1,203,820	2,639	2,639	1,203,820	2,639	2,639
St Christopher's	591,962	612,355	612,366	0	612,414	48	48	612,414	48	48	612,414	48	612,414	48	48	612,414	48	48
St George's	398,730	417,200	420,287	0	412,818	-7,468	-8,152	412,134	-8,152	-7,468	412,818	-7,468	412,134	-8,152	-8,152	412,134	-8,152	-8,152
St Mary's (Stofold)	687,911	715,679	698,340	0	696,806	-1,534	-4,133	694,207	-4,133	-1,534	696,806	-1,534	694,207	-4,133	-4,133	694,207	-4,133	-4,133
St Mary's (Dunstable)	508,931	514,531	519,883	0	522,992	3,109	3,109	519,458	3,109	3,109	522,992	3,109	519,458	3,109	-425	519,458	-425	-425
St Swifun's	638,449	652,341	658,675	0	671,579	12,904	12,904	667,202	8,527	8,527	671,579	12,904	667,202	8,527	8,527	667,202	8,527	8,527
St Vincent's	608,931	630,291	604,754	0	605,024	270	-278	604,477	-278	-278	605,024	270	604,477	-278	-278	604,477	-278	-278
Stondon	274,124	291,539	291,399	4,225	291,543	143	4,368	291,543	143	4,368	291,543	143	291,543	143	143	291,543	143	4,368
Sundon	274,628	282,073	285,900	0	290,304	4,404	4,404	288,388	2,488	4,404	290,304	4,404	288,388	2,488	2,488	288,388	2,488	2,488
Templefield	697,071	709,301	699,096	0	694,151	-4,945	-5,903	693,193	-5,903	-4,945	694,151	-4,945	693,193	-5,903	-5,903	693,193	-5,903	-5,903
Thomas Johnson	319,542	328,818	312,802	0	321,031	8,229	5,538	318,340	5,538	8,229	321,031	8,229	318,340	5,538	5,538	318,340	5,538	5,538
Thomas Whitehead	750,714	814,224	785,993	0	802,956	16,963	11,218	797,211	11,218	16,963	802,956	16,963	797,211	11,218	11,218	797,211	11,218	11,218
Thornhill	648,098	629,290	639,159	0	644,631	5,473	1,642	640,801	1,642	5,473	644,631	5,473	640,801	1,642	1,642	640,801	1,642	1,642
Tithe Farm	688,913	717,309	720,981	0	731,404	10,423	4,404	725,385	4,404	10,423	731,404	10,423	725,385	4,404	4,404	725,385	4,404	4,404
Toddington St George	1,128,839	1,164,812	1,133,432	0	1,143,247	9,815	4,615	1,138,048	4,615	9,815	1,143,247	9,815	1,138,048	4,615	4,615	1,138,048	4,615	4,615
Totterhoe	305,211	310,423	302,676	0	300,616	-2,060	-2,197	300,479	-2,197	-2,060	300,616	-2,060	300,479	-2,197	-2,197	300,479	-2,197	-2,197
Walling	546,400	566,088	566,097	0	566,667	570	570	566,667	570	570	566,667	570	566,667	570	570	566,667	570	570
Westoning	404,038	405,567	409,801	0	406,660	-3,141	-3,688	406,113	-3,688	-3,141	406,660	-3,141	406,113	-3,688	-3,688	406,113	-3,688	-3,688
Woburn	184,175	193,220	195,809	3,247	195,668	-140	4,588	195,668	-140	4,588	195,668	-140	195,668	-140	-140	195,668	-140	5,408
Total Loweres (affected)	40,131,625	41,949,343	41,541,813	62,647	41,789,247	247,434	62,240	41,647,943	106,130	66,833	41,789,247	247,434	41,647,943	106,130	66,833	41,647,943	106,130	66,833
20																		
Total Loweres (not affected)	48,422,179	50,617,404	50,209,994	114,758	50,457,428	247,434	114,258	50,316,124	106,130	118,850	50,457,428	247,434	50,316,124	106,130	118,850	50,316,124	106,130	118,850
20																		
Total Loweres	88,553,804	92,566,747	91,751,807	227,405	92,246,675	494,868	226,498	91,964,067	212,260	285,683	92,246,675	494,868	91,964,067	212,260	285,683	91,964,067	212,260	285,683

Provider / Setting	09-10 Actual	10-11 Indicative	MODEL A		
			TOTAL	TOTAL MOVEMENT	MFG
Acorn Pre-school	66,006	66,006	66,006	0	0
Acorn Pre-school (Shefford)	67,032	67,032	67,007	475	0
Acre Wood Day Nursery	16,416	16,416	16,559	243	0
Amphill Pre-School Playgroup	76,950	76,950	77,050	100	0
Arlesley Pre-school	23,940	23,940	24,225	285	0
Aspley Guise Pre-school	45,144	45,144	45,144	0	0
Auntie Shirleys	15,048	15,048	15,761	713	0
Barton-Le-Clay Pre-school	32,490	32,490	32,490	0	0
Bedfordshire Childminder Netw	16,416	16,416	16,516	100	0
Bluebell Heath Playgroup	33,516	33,516	33,759	243	0
Bluebell Playgroup	66,348	66,348	66,591	243	0
Bluebells Pre-school	23,940	23,940	24,040	100	0
Brambley Tots Day Nursery	26,676	26,676	26,776	100	0
Brighton Playgroup	48,564	48,564	48,707	143	0
Brooklands Playgroup	75,240	75,240	75,688	428	0
Broom Playgroup	25,650	25,650	25,750	100	0
Bumble Bees Playgroup	57,456	57,456	57,979	523	0
Busy Bees Nursery Group	58,482	58,482	58,625	143	0
Busy Bees Pre-school Playgro	32,832	32,832	32,932	100	0
Campton Pre-school	37,962	37,962	38,010	48	0
Cedars Day Nursery	44,118	44,118	44,313	195	0
Cherry Trees Day Nursery	31,464	31,464	31,512	48	0
Chimneytots Pre-school	115,938	115,938	116,081	143	0
Cranfield University Pre-school	46,512	46,512	46,560	48	0
Downside Pre-school Playgro	41,040	41,040	43,083	2,043	0
Dunton Village Pre-School	37,620	37,620	37,688	48	0
Eaton Bray Pre-school Playgro	38,304	38,304	38,304	0	0
Everton Pre-school	15,732	15,732	15,832	100	0
Ferriwood School	39,672	39,672	39,672	0	0
Fitwick Pre-school	24,966	24,966	25,066	100	0
Footsteps Private Day Nursery	14,706	14,706	14,896	190	0
fordfield Nursery - Ruxton Hou	7,524	7,524	7,624	100	0
fordfield Nursery Ltd	64,980	64,980	64,980	0	0
Greenfield Pre-school	34,542	34,542	34,542	0	0
Harlington Village Pre-school	37,962	37,962	38,010	48	0
Harpers Nursery School	31,464	31,464	31,559	95	0
Haynes Pre-school	34,200	34,200	34,438	238	0
Head Start Day Nursery	32,832	32,832	32,975	143	0
Head Barn Pre-school	22,914	22,914	22,914	0	0
Hedgelands Nursery (1)	53,352	53,352	53,780	428	0
Hedgelands Nursery (2)	23,256	23,256	23,356	100	0
Hendon Village Pre-school	32,832	32,832	32,832	0	0
Hockliffe Street Pre-school	15,048	15,048	15,191	143	0
Honeysuckle Nursery School	18,488	18,488	18,706	238	0
Ickwell Pre-school	47,880	47,880	48,028	148	0
Kensworth Pre-school	15,048	15,048	15,191	143	0
Ladybird Pre-School	48,906	48,906	49,054	148	0
Linden House Nursery	26,334	26,334	26,667	333	0
Linslade Childcare	33,858	33,858	34,006	148	0
Little Bluebells Playgroup	7,182	7,182	7,182	0	0
Little Haven Private Nursery	2,394	2,394	2,442	48	0
Little Learners at Kingsmoor	33,858	33,858	34,286	428	0
Little Stars Nursery	9,576	9,576	9,671	95	0
Loverswalk Pre-school	26,676	26,676	27,056	380	0
Maulden Pre-school Playgroup	31,806	31,806	31,806	0	0
Mentmore Road Under 5s	17,784	17,784	17,784	0	0
Meppershall Pre-school Playgr	34,884	34,884	34,884	0	0
Merry Poppets Nursery (Amplth	27,702	27,702	27,702	0	0
Merry Poppets Nursery (Fitwic	18,468	18,468	18,468	0	0
Mini Explorers Ltd	2,394	2,394	2,394	0	0

	MODEL B		
	TOTAL	TOTAL MOVEMENT	MFG
	66,106	100	0
	67,607	575	0
	16,659	243	0
	77,050	100	0
	24,325	385	0
	45,144	100	0
	15,761	813	0
	32,490	100	0
	16,516	100	0
	33,659	143	0
	66,591	143	0
	24,040	100	0
	26,676	100	0
	48,707	143	0
	75,688	528	0
	25,650	100	0
	57,979	623	0
	58,625	243	0
	32,832	100	0
	38,010	48	0
	44,313	195	0
	31,512	48	0
	116,081	143	0
	46,560	48	0
	43,083	2,043	0
	37,688	48	0
	38,304	100	0
	15,732	100	0
	39,672	100	0
	25,066	100	0
	14,896	290	0
	7,524	100	0
	64,980	100	0
	34,542	100	0
	38,010	148	0
	31,559	95	0
	34,438	238	0
	32,975	243	0
	23,014	100	0
	53,780	528	0
	23,356	100	0
	32,832	100	0
	15,191	243	0
	18,706	338	0
	48,028	148	0
	15,191	143	0
	48,954	48	0
	26,667	333	0
	33,906	48	0
	7,182	48	0
	34,286	428	0
	9,671	95	0
	27,056	380	0
	31,806	100	0
	17,784	100	0
	34,884	100	0
	27,702	100	0
	18,468	100	0
	2,394	100	0

	MODEL C		
	TOTAL	TOTAL MOVEMENT	MFG
	66,006	0	0
	67,507	475	0
	16,559	143	0
	76,950	0	0
	24,225	285	0
	45,144	0	0
	15,761	713	0
	32,490	0	0
	16,416	0	0
	33,659	143	0
	66,491	143	0
	23,940	0	0
	26,676	0	0
	48,707	143	0
	75,688	428	0
	25,650	0	0
	57,979	523	0
	58,625	143	0
	32,832	0	0
	38,010	48	0
	44,313	95	0
	31,512	48	0
	116,081	143	0
	46,560	48	0
	43,083	2,043	0
	37,688	48	0
	38,304	100	0
	15,732	0	0
	39,672	0	0
	25,066	0	0
	14,896	190	0
	7,524	0	0
	64,980	0	0
	34,542	0	0
	38,010	48	0
	31,559	95	0
	34,438	238	0
	32,975	143	0
	23,014	100	0
	53,780	428	0
	23,256	0	0
	32,832	0	0
	15,191	143	0
	18,706	238	0
	48,028	48	0
	15,191	143	0
	48,954	48	0
	26,667	333	0
	33,906	48	0
	7,182	48	0
	34,286	428	0
	9,671	95	0
	27,056	380	0
	31,806	100	0
	17,784	100	0
	34,884	100	0
	27,702	100	0
	18,468	100	0
	2,394	100	0

	MODEL D		
	TOTAL	TOTAL MOVEMENT	MFG
	66,106	100	0
	67,607	575	0
	16,659	243	0
	77,050	100	0
	24,325	385	0
	45,244	100	0
	15,861	813	0
	32,590	100	0
	16,516	100	0
	33,759	243	0
	66,591	243	0
	24,040	100	0
	26,776	100	0
	48,807	243	0
	75,768	528	0
	25,750	100	0
	58,079	623	0
	58,725	243	0
	32,932	100	0
	38,110	148	0
	44,313	195	0
	31,612	48	0
	116,181	243	0
	46,660	148	0
	43,183	2,143	0
	37,768	148	0
	38,404	100	0
	15,832	100	0
	39,772	100	0
	25,066	100	0
	14,996	290	0
	7,624	100	0
	65,080	100	0
	34,642	100	0
	38,110	148	0
	31,659	195	0
	34,538	338	0
	33,075	243	0
	23,014	100	0
	53,880	528	0
	23,356	100	0
	32,932	100	0
	15,291	243	0
	18,806	338	0
	48,028	148	0
	15,291	143	0
	49,054	148	0
	26,767	433	0
	34,006	148	0
	7,282	100	0
	2,542	148	0
	34,386	528	0
	9,771	195	0
	27,156	480	0
	31,906	100	0
	17,884	100	0
	34,884	100	0
	27,802	100	0
	18,568	100	0
	2,494	100	0

Summary of Total Budgeted per Model

**Single Funding Formula
Early Years Review**

APPENDIX B(i)

Provider / Setting	09-10 Actual	10-11 Indicative	10-11 Recalc Indic	10-11 Recalc Indic - MFG	MODEL A			MODEL B			MODEL C			MODEL D		
					TOTAL	TOTAL MOVEMENT	MFG	TOTAL	TOTAL MOVEMENT	MFG	TOTAL	TOTAL MOVEMENT	MFG	TOTAL	TOTAL MOVEMENT	MFG
Moggerhanger Pre-school	23,598	23,598	23,598	0	23,646	48	148	0	23,746	148	48	0	23,646	48	148	0
Orchard School & Nursery	67,032	67,032	67,032	0	67,032	0	100	0	67,132	100	0	0	67,132	100	0	0
OSCAR Club	38,646	38,646	38,646	0	38,694	48	148	0	38,794	148	48	0	38,694	48	148	0
Owlets Playgroup	36,594	36,594	36,594	0	36,594	0	100	0	36,594	100	0	0	36,594	100	0	0
Parkside Pre-School	8,208	8,208	8,208	0	8,636	428	528	0	8,736	528	428	0	8,636	428	528	0
Phoenix School	26,334	26,334	26,334	0	26,334	0	100	0	26,334	100	0	0	26,334	100	0	0
Pippin Pre-school	40,356	40,356	40,356	0	40,404	48	148	0	40,504	148	48	0	40,404	48	148	0
Poppies Nursery	97,128	97,128	97,128	0	97,223	95	195	0	97,323	195	95	0	97,223	95	195	0
Poppyfields Nursery	10,260	10,260	10,260	0	10,260	0	100	0	10,260	100	0	0	10,260	100	0	0
Potton Pre-school	47,538	47,538	47,538	0	47,538	0	100	0	47,538	100	0	0	47,538	100	0	0
Priny Pre-school	31,806	31,806	31,806	0	32,186	380	480	0	32,286	480	380	0	32,186	380	480	0
Pullioxhill Playgroup	38,304	38,304	38,304	0	38,304	0	100	0	38,304	100	0	0	38,304	100	0	0
RAF Henlow Pre-school	33,516	33,516	33,516	0	33,516	0	100	0	33,516	100	0	0	33,516	100	0	0
Rainbow Childcare	27,360	27,360	27,360	0	28,025	665	765	0	28,125	765	665	0	28,025	665	765	0
Rainbow Pre-school	27,702	27,702	27,702	0	27,750	48	148	0	27,850	148	48	0	27,750	48	148	0
Samuel Whitbread Nursery	43,092	43,092	43,092	0	43,235	143	243	0	43,335	243	143	0	43,235	143	243	0
Sandy Pre-school	15,048	15,048	15,048	0	15,238	190	290	0	15,338	290	190	0	15,238	190	290	0
Shillington Under 5s	32,832	32,832	32,832	0	32,880	48	148	0	32,980	148	48	0	32,880	48	148	0
Slisoe Pre-school	35,226	35,226	35,226	0	35,274	48	148	0	35,374	148	48	0	35,274	48	148	0
Slip End Playgroup	3,420	3,420	3,420	0	3,420	0	100	0	3,420	100	0	0	3,420	100	0	0
Southoath Playgroup	13,680	13,680	13,680	0	13,728	48	148	0	13,828	148	48	0	13,728	48	148	0
Southside Pre-school Nursery	50,274	50,274	50,274	0	50,607	333	433	0	50,707	433	333	0	50,607	333	433	0
St Christopher's Care Club	70,110	70,110	70,110	0	70,205	95	195	0	70,305	195	95	0	70,205	95	195	0
St Francis Kindergarten	58,140	58,140	58,140	0	58,330	190	290	0	58,430	290	190	0	58,330	190	290	0
St George's School	48,222	48,222	48,222	0	49,030	808	908	0	49,130	908	808	0	49,030	808	908	0
St Katherine's Playgroup	4,104	4,104	4,104	0	4,104	0	100	0	4,204	100	0	0	4,104	100	0	0
Standon Stompers Pre-school	31,122	31,122	31,122	0	31,122	0	100	0	31,222	100	0	0	31,122	100	0	0
Studham School Pre-school	13,338	13,338	13,338	0	13,433	95	195	0	13,533	195	95	0	13,433	95	195	0
Teddies Pre-school	16,074	16,074	16,074	0	16,074	0	100	0	16,174	100	0	0	16,074	100	0	0
The Mary Bassett Pre-school	53,010	53,010	53,010	0	53,580	570	670	0	53,680	670	570	0	53,580	570	670	0
The Woodlands	56,430	56,430	56,430	0	56,430	0	100	0	56,530	100	0	0	56,430	100	0	0
Tilsworth Montessori School	15,390	15,390	15,390	0	15,390	0	100	0	15,490	100	0	0	15,390	100	0	0
Toddington Childcare	36,252	36,252	36,252	0	36,252	0	100	0	36,352	100	0	0	36,252	100	0	0
Totterhoe Pre-school	14,022	14,022	14,022	0	14,070	48	148	0	14,170	148	48	0	14,070	48	148	0
Toybox Day Nursery (Bigglesw	38,304	38,304	38,304	0	38,399	95	195	0	38,499	195	95	0	38,399	95	195	0
Toybox Day Nursery (Sandy)	20,520	20,520	20,520	0	20,615	95	195	0	20,715	195	95	0	20,615	95	195	0
Tudor Court Day Nursery	18,468	18,468	18,468	0	18,468	0	100	0	18,568	100	0	0	18,468	100	0	0
Twinkle Playgroup	6,156	6,156	6,156	0	6,489	333	433	0	6,589	433	333	0	6,489	333	433	0
Vandyke Road Pre-school	35,568	35,568	35,568	0	36,091	523	623	0	36,191	623	523	0	36,091	523	623	0
Waiting Forest Club	32,490	32,490	32,490	0	33,113	623	723	0	33,113	723	623	0	33,113	623	723	0
Westoning Pre-school	26,334	26,334	26,334	0	26,334	0	100	0	26,434	100	0	0	26,334	100	0	0
Windmill Pre-school	36,252	36,252	36,252	0	36,300	48	148	0	36,400	148	48	0	36,300	48	148	0
Woodentops Pre-school	38,646	38,646	38,646	0	38,646	0	100	0	38,746	100	0	0	38,646	100	0	0
Wrestlingworth Pre-school	13,680	13,680	13,680	0	13,680	0	100	0	13,780	100	0	0	13,680	100	0	0
Zig Zag Playschool	27,018	27,018	27,018	0	27,018	0	100	0	27,118	100	0	0	27,018	100	0	0
Total PVI	3,547,908	3,547,908	3,547,908	0	3,562,607	14,699	25,199	0	3,573,107	25,199	14,699	0	3,562,607	14,699	25,199	0

Single Funding Formula
Early Years Review

Summary of Total Budgeted per Model

Provider / Setting	09-10 Actual	10-11 Indicative	10-11 Recalc Indic		10-11 Recalc Indic - MFG		MODEL A		MODEL B		MODEL C		MODEL D			
			10-11 Recalc Indic	10-11 Recalc MFG	TOTAL MOVEMENT	MFG	TOTAL MOVEMENT	MFG	TOTAL MOVEMENT	MFG	TOTAL MOVEMENT	MFG	TOTAL MOVEMENT	MFG		
Nursery (4)	1,255,594	1,295,516	1,170,632	182,295	1,196,331	25,699	329,467	1,201,458	30,826	367,905	1,167,817	-2,815	560,955	1,174,741	4,109	601,190
Lower (96)	48,422,179	50,617,404	50,209,994	114,758	50,457,428	247,434	113,878	50,316,124	106,130	118,470	50,457,428	247,434	113,878	50,316,124	106,130	118,470
PVI (105)	3,547,908	3,547,908	3,547,908	0	3,562,607	14,699	0	3,573,107	25,199	0	3,562,607	14,699	0	3,573,107	25,199	0
						590			11,203			590			11,203	

Comments to total movements.

1 Different methods of funding

10-11 Recalculate Indicative uses AWPJ
New EYSFF uses a rate per uptake hour.

2 Different methods on calculating of Additional Pupil Led funding

10-11 Recalculated Indicative allocates an Add Summer Term funding for 3+ and 3+H were appropriate.
New EYSFF hold this into contingency pot for distributing termly.
10-11 Recalculate Indicative allocates a per pupil rate for insurance for 3+ and 3+H.
EYSFF do not allocate any insurance for 3+ and 3+H.

3 Different methods and data used to calculate Social Deprivation

10-11 Recalculate Indicative uses ACORN data and a threshold of 20% for category 4 and 5 which are weighted 1 for category 4 and 3 for category 5.
EYSFF uses IDM data and uses different method for calculating Social Deprivation.

4 Different MFG

Because of the above differences there will (were appropriate) be differences on MFG.

Single Funding Formula
Early Years Review

Summary of Early Years Funding element only

Provider / Setting	09-10 Actual (EY Only)	10-11 Indicative (EY Only)	10-11 Recalc Indic (EY Only)		10-11 Recalc Indic - Total MFG		MODEL A			MODEL B			MODEL C			MODEL D		
							TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG
Arlsey	253,348	260,100	236,445	30,702	238,639	2,194	37,340	239,019	2,574	45,229	236,814	369	100,516	237,271	826	108,481		
The Lawns	399,781	415,701	351,704	16,668	382,193	30,489	127,812	384,591	32,887	140,599	366,207	14,503	176,826	370,203	18,499	191,212		
Westfield Nursery	362,423	372,627	347,286	97,745	342,464	-4,822	125,228	344,199	-3,086	135,262	334,829	-12,456	182,594	336,565	-10,721	192,628		
Willow	240,041	247,088	235,197	37,180	233,035	-2,162	39,067	233,649	-1,549	46,814	229,966	-5,231	101,018	230,703	-4,495	108,869		
Total Nursery	1,255,594	1,295,516	1,170,632	182,295	1,196,331	25,699	329,467	1,201,458	30,826	367,905	1,167,817	-2,815	560,955	1,174,741	4,109	601,190		

Provider / Setting	09-10 Actual (EY Only)	10-11 Indicative (EY Only)	10-11 Recalc Indic (EY Only)	10-11 Recalc Indic - Total MFG	MODEL A			MODEL B			MODEL C			MODEL D		
					TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG
Lowlers with EY pupil (affected)																
All Saints	24,148	31,526	15,762	0	13,133	-2,629	0	12,039	-3,723	0	13,133	-2,629	0	12,039	-3,723	0
Ardley Hill	0	0	0	0	618	618	0	618	618	0	618	618	0	618	618	0
Ashton St Peter's	0	0	0	0	570	570	0	570	570	0	570	570	0	570	570	0
Aspley Guise	13,323	24,758	8,024	25,034	8,208	184	0	7,524	-500	0	8,208	184	0	7,524	-500	0
Beaudeसर	38,877	13,700	26,382	25,034	20,459	-7,565	30,901	18,817	-7,565	32,543	20,459	-7,565	30,901	18,817	-7,565	32,543
Beecroft	23,807	13,366	19,707	0	11,228	-8,479	0	10,407	-9,301	0	11,228	-8,479	0	10,407	-9,301	0
Caddington Village	50,840	70,065	38,801	0	55,814	17,013	0	51,162	12,361	0	55,814	17,013	0	51,162	12,361	0
Chalton	6,922	11,547	4,854	0	3,378	-1,476	0	3,104	-1,750	0	3,378	-1,476	0	3,104	-1,750	0
Church End	0	0	0	0	48	48	0	48	48	0	48	48	0	48	48	0
Clipstone Brook	38,060	26,046	12,598	0	8,731	-3,867	0	8,047	-4,551	0	8,731	-3,867	0	8,047	-4,551	0
Derwent	29,664	12,999	18,019	0	18,058	39	0	16,553	-1,466	0	18,058	39	0	16,553	-1,466	0
Dovey Down	0	0	0	0	48	48	0	48	48	0	48	48	0	48	48	0
Downside	30,935	9,713	21,338	0	19,388	-1,950	0	17,883	-3,456	0	19,388	-1,950	0	17,883	-3,456	0
Dunton	0	0	0	0	95	95	0	95	95	0	95	95	0	95	95	0
Eaton Bray	37,876	25,671	20,563	3,765	26,266	5,703	176	24,077	3,513	176	26,266	5,703	176	24,077	3,513	176
Eversholt	9,419	913	4,436	6,463	5,472	1,036	6,134	5,016	580	6,134	5,472	1,036	6,134	5,016	580	6,134
Fairfield Park	30,112	6,850	53,500	0	72,326	18,818	0	66,306	12,798	0	72,326	18,818	0	66,306	12,798	0
Filtwick	31,434	52,255	19,846	0	18,058	-1,788	0	16,553	-3,293	0	18,058	-1,788	0	16,553	-3,293	0
Gothic Mede	0	0	0	0	190	190	0	190	190	0	190	190	0	190	190	0
Gravenhurst	2,134	6,605	1,761	1,245	1,642	-119	1,356	1,505	-257	1,494	1,642	-119	1,356	1,505	-257	1,494
Greenfield	12,596	15,200	9,564	0	4,925	-4,639	0	4,515	-5,049	0	4,925	-4,639	0	4,515	-5,049	0
Greenleas	68,139	57,050	58,171	0	83,864	25,693	0	76,888	18,717	0	83,864	25,693	0	76,888	18,717	0
Hadian	0	0	0	0	48	48	0	48	48	0	48	48	0	48	48	0
Hawthorn Park	92,170	83,350	66,867	0	87,020	20,153	0	80,180	13,313	0	87,020	20,153	0	80,180	13,313	0
Hockliffe	10,927	9,242	6,864	10,089	6,566	-298	10,238	6,019	-844	10,915	6,566	-298	10,238	6,019	-844	10,915
Houghton Conquest	8,850	9,133	9,133	0	48	-9,085	0	48	-9,085	0	48	-9,085	0	48	-9,085	0
Houghton Regis	60,241	68,519	52,329	0	73,818	21,489	0	67,937	15,608	0	73,818	21,489	0	67,937	15,608	0
Husborne Crawley	3,342	3,115	1,970	0	1,642	-328	0	1,505	-466	0	1,642	-328	0	1,505	-466	0
Ikfield	57,594	78,357	38,676	0	59,212	20,536	0	54,515	15,838	0	59,212	20,536	0	54,515	15,838	0
John Donne	29,506	27,018	21,202	1,837	28,591	7,389	0	26,208	5,006	0	28,591	7,389	0	26,208	5,006	0
Kensworth	15,063	5,914	11,199	0	8,208	-2,991	0	7,524	-3,675	0	8,208	-2,991	0	7,524	-3,675	0
Kingsmoor	0	13,211	0	0	333	333	0	333	333	0	333	333	0	333	333	0
Laburnum	50,395	44,789	37,986	0	50,246	12,260	0	46,142	8,156	0	50,246	12,260	0	46,142	8,156	0
Lancot	114,914	84,613	99,280	0	117,905	18,625	0	108,329	9,049	0	117,905	18,625	0	108,329	9,049	0
Lark Rise	86,672	89,819	12,787	0	0	-12,787	4,989	0	-12,787	4,989	0	-12,787	4,989	0	-12,787	4,989
Langford	25,657	12,787	64,421	0	91,654	27,233	19,687	84,108	19,687	0	91,654	27,233	19,687	84,108	19,687	0
Lawnsdale	399	0	0	0	380	380	0	380	380	0	380	380	0	380	380	0
Leedon	15,045	15,527	15,527	0	523	-15,004	0	523	-15,004	0	523	-15,004	0	523	-15,004	0
Linslade	41,722	26,584	28,927	0	38,090	9,163	0	34,943	6,016	0	38,090	9,163	0	34,943	6,016	0
Maple Tree	66,020	70,531	51,526	0	75,305	23,779	0	69,070	17,543	0	75,305	23,779	0	69,070	17,543	0
Mary Bassett	29,285	28,701	18,309	0	18,676	367	0	17,171	-1,138	0	18,676	367	0	17,171	-1,138	0
Moggerhanger	0	4,404	4,854	0	48	48	0	48	48	0	48	48	0	48	48	0
Northill	6,922	2,740	4,854	0	3,331	-1,523	0	3,057	-1,797	0	3,331	-1,523	0	3,057	-1,797	0
Potton	0	0	0	0	48	48	0	48	48	0	48	48	0	48	48	0
Pulford	0	0	0	0	95	95	0	95	95	0	95	95	0	95	95	0
Pulloxhill	1,770	6,230	1,827	0	0	-1,827	0	0	-1,827	0	0	-1,827	0	0	-1,827	0
Raynsford	24,512	36,305	14,992	781	14,774	-218	0	13,543	-1,448	0	14,774	-218	0	13,543	-1,448	0
Ridgmont	7,529	15,533	7,591	0	8,208	617	117	7,524	-67	801	8,208	617	117	7,524	-67	801
Robert Peel	61,867	81,289	50,862	0	67,707	16,845	0	62,235	11,373	0	67,707	16,845	0	62,235	11,373	0
Roecroft	23,510	6,393	14,848	0	13,181	-1,667	0	12,087	-2,762	0	13,181	-1,667	0	12,087	-2,762	0
Russell	0	0	0	0	48	48	0	48	48	0	48	48	0	48	48	0
Shefford	75,917	47,597	53,619	0	64,450	10,831	0	59,115	5,497	0	64,450	10,831	0	59,115	5,497	0
Shelton	7,036	9,345	3,092	0	547	-2,545	0	501	-2,591	0	547	-2,545	0	501	-2,591	0
Slip End	21,821	13,768	24,749	5,961	34,158	9,409	0	31,320	9,409	0	34,158	9,409	0	31,320	9,409	0
Southcott	61,556	62,400	36,478	0	36,894	416	0	33,827	-2,651	0	36,894	416	0	33,827	-2,651	0
Southill	10,826	4,567	7,737	0	4,925	-2,812	0	4,515	-3,222	0	4,925	-2,812	0	4,515	-3,222	0

Single Funding Formula
Early Years Review

Summary of Early Years Funding element only

Provider / Setting	09-10 Actual (EY Only)	10-11 Indicative (EY Only)	10-11 Recalc Indic (EY Only)	10-11 Recalc Indic - Total MFG	MODEL A			MODEL B			MODEL C			MODEL D		
					TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG
Southlands	37,471	47,477	23,786	0	21,484	-2,302	-4,080	0	19,706	-4,080	0	19,706	-4,080	0		
St Andrew's	78,343	18,100	66,508	0	75,394	8,886	2,639	0	69,147	2,639	0	69,147	2,639	0		
St Christopher's	266	0	0	0	48	48	0	0	48	48	0	48	48	0		
St George's	18,327	13,117	16,199	0	8,731	-7,468	-8,152	0	8,047	-8,152	0	8,047	-8,152	0		
St Mary's (Stofield)	52,927	50,217	32,867	0	31,333	-1,534	-4,133	0	28,734	-4,133	0	28,734	-4,133	0		
St Mary's (Dunstable)	50,450	36,281	41,627	0	44,736	3,109	-425	0	41,202	-425	0	41,202	-425	0		
St Swifun's	47,600	33,728	40,055	0	52,959	12,904	8,527	0	48,582	8,527	0	48,582	8,527	0		
St Vincents	43,622	36,023	10,477	0	10,747	270	-278	0	10,199	-278	0	10,199	-278	0		
Studham	0	0	0	7,988	95	95	7,893	0	95	95	7,893	95	95	7,893		
Sundon	20,393	14,754	18,578	0	22,982	4,404	2,488	0	21,066	4,404	0	21,066	2,488	0		
Templefield	23,785	26,747	16,531	0	11,586	-4,945	-5,903	0	10,628	-5,903	0	10,628	-5,903	0		
Thomas Johnson	29,705	36,321	24,057	0	32,285	8,228	5,538	0	29,595	5,538	0	29,595	5,538	0		
Thomas Whitehead	64,653	84,405	56,164	0	73,127	16,963	11,218	0	67,382	11,218	0	67,382	11,218	0		
Thorhill	59,868	34,859	44,721	0	50,193	5,472	1,642	0	46,363	1,642	0	46,363	1,642	0		
Tithe Farm	70,314	63,178	66,843	0	77,265	10,422	4,404	0	71,246	4,404	0	71,246	4,404	0		
Toddington St George	75,154	83,961	52,567	0	62,381	9,814	4,615	0	57,182	4,615	0	57,182	4,615	0		
Totterhoe	4,931	11,547	3,797	0	1,737	-2,060	-2,197	0	1,600	-2,197	0	1,600	-2,197	0		
Walling	0	0	0	0	570	570	0	0	570	570	0	570	570	0		
Westoning	13,844	5,480	9,707	0	6,566	-3,141	-3,688	0	6,019	-3,141	0	6,019	-3,688	0		
Woburn	10,304	8,432	11,330	3,247	9,849	-1,481	4,588	0	9,849	-1,481	4,588	9,029	-2,301	5,408		
Total Lower (affected)	2,161,105	1,944,672	1,626,802	66,410	1,873,266	246,464	65,765	1,873,266	1,721,350	94,548	70,358	1,721,350	94,548	70,358		
76																
Lowers without EY pupil (not affected)																
Caldecote	0	0	0	3,045	0	0	0	0	0	0	0	0	0	0	3,045	
Campton	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cranfield	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Everton	0	0	0	3,498	0	0	0	0	0	0	0	0	0	0	3,498	
Harrington	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Haynes	0	0	0	7,530	0	0	0	0	0	0	0	0	0	0	7,530	
Heathwood	0	0	0	1,928	0	0	0	0	0	0	0	0	0	0	1,928	
Maulden	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Meppershall	0	0	0	9,344	0	0	0	0	0	0	0	0	0	0	9,344	
Ramsey Manor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Shillington	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Slisoe	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
St Leonards	149	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
St Mary's (Cliphill)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Stanbridge	238	0	0	4,225	0	0	0	0	0	0	0	0	0	0	4,225	
Stondon	0	0	0	7,386	0	0	0	0	0	0	0	0	0	0	7,386	
Sutton	114	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Swallowfield	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
The Firs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Wrestlingworth	1,617	3,174	0	11,392	0	0	0	0	0	0	0	0	0	0	11,392	
Total Lower (not affected)	2,118	3,174	0	48,348	0	0	0	0	0	0	0	0	0	0	48,492	
70																
Total Lower (96)	2,163,223	1,947,846	1,626,802	114,758	1,873,266	246,464	114,258	1,873,266	1,721,350	94,548	118,850	1,721,350	94,548	118,850		
0																

Single Funding Formula
Early Years Review

Summary of Early Years Funding element only

Provider / Setting	09-10 Actual (EY Only)	10-11 Indicative (EY Only)	10-11 Recalc		10-11 Recalc Indic - Total MFG	MODEL A		MODEL B		MODEL C		MODEL D	
			Indic (EY Only)	MFG		TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT
Acorn Pre-school	66,006	66,006	66,006	0	0	66,006	0	66,106	100	66,006	0	66,106	100
Acorn Pre-school (Shefford)	67,032	67,032	67,032	0	0	67,032	0	67,007	475	67,032	0	67,007	475
Acre Wood Day Nursery	16,416	16,416	16,416	0	0	16,559	0	16,659	243	16,559	0	16,659	243
Amphill Pre-School Playgroup	76,950	76,950	76,950	0	0	76,950	0	77,050	100	76,950	0	77,050	100
Arfley Pre-school	23,940	23,940	23,940	0	0	24,225	0	24,325	385	24,225	0	24,325	385
Aspley Guise Pre-school	45,144	45,144	45,144	0	0	45,144	0	45,244	100	45,144	0	45,244	100
Auntie Shirleys	15,048	15,048	15,048	0	0	15,761	0	15,861	813	15,761	0	15,861	813
Barton-Le-Clay Pre-school	32,490	32,490	32,490	0	0	32,490	0	32,590	100	32,490	0	32,590	100
Bedfordshire Childminder New	16,416	16,416	16,416	0	0	16,416	0	16,416	100	16,416	0	16,416	100
Bluebell Health Playgroup	33,516	33,516	33,516	0	0	33,659	0	33,759	243	33,659	0	33,759	243
Bluebell Playgroup	66,348	66,348	66,348	0	0	66,491	0	66,591	243	66,491	0	66,591	243
Bluebells Pre-school	23,940	23,940	23,940	0	0	23,940	0	24,040	100	23,940	0	24,040	100
Brambley Tois Day Nursery	26,676	26,676	26,676	0	0	26,676	0	26,776	100	26,676	0	26,776	100
Brigham Playgroup	48,564	48,564	48,564	0	0	48,707	0	48,807	243	48,707	0	48,807	243
Brooklands Playgroup	75,240	75,240	75,240	0	0	75,668	0	75,768	428	75,668	0	75,768	428
Broom Playgroup	25,650	25,650	25,650	0	0	25,650	0	25,750	100	25,650	0	25,750	100
Bumble Bees Playgroup	57,456	57,456	57,456	0	0	57,979	0	58,079	623	57,979	0	58,079	623
Busy Bees Nursery Group	58,482	58,482	58,482	0	0	58,625	0	58,725	243	58,625	0	58,725	243
Busy Bees Pre-school Playgro	32,832	32,832	32,832	0	0	32,832	0	32,932	100	32,832	0	32,932	100
Campton Pre-school	37,962	37,962	37,962	0	0	38,010	0	38,110	48	38,010	0	38,110	48
Cedars Day Nursery	44,118	44,118	44,118	0	0	44,213	0	44,313	195	44,213	0	44,313	195
Cherry Trees Day Nursery	31,464	31,464	31,464	0	0	31,512	0	31,612	148	31,512	0	31,612	148
Chimneytots Pre-school	115,938	115,938	115,938	0	0	116,081	0	116,181	243	116,081	0	116,181	243
Cranfield Primary Pre-school	46,512	46,512	46,512	0	0	46,560	0	46,660	148	46,560	0	46,660	148
Downside Pre-school Playgro	41,040	41,040	41,040	0	0	43,083	0	43,183	2,043	43,083	0	43,183	2,043
Dunton Village Pre-School	37,620	37,620	37,620	0	0	37,668	0	37,768	148	37,668	0	37,768	148
Eaton Bray Pre-school Playgro	38,304	38,304	38,304	0	0	38,304	0	38,404	100	38,304	0	38,404	100
Everton Pre-school	15,732	15,732	15,732	0	0	15,732	0	15,832	100	15,732	0	15,832	100
Ferwood School	39,672	39,672	39,672	0	0	39,672	0	39,772	100	39,672	0	39,772	100
Fitwick Pre-school	24,966	24,966	24,966	0	0	24,966	0	25,066	100	24,966	0	25,066	100
Footsteps Private Day Nursery	14,706	14,706	14,706	0	0	14,896	0	14,996	290	14,896	0	14,996	290
Fordfield Nursery - Ruxox Hou	7,524	7,524	7,524	0	0	7,524	0	7,624	100	7,524	0	7,624	100
Fordfield Nursery Ltd	64,980	64,980	64,980	0	0	64,980	0	65,080	100	64,980	0	65,080	100
Greenfield Pre-school	34,542	34,542	34,542	0	0	34,542	0	34,642	100	34,542	0	34,642	100
Harington Village Pre-school	37,962	37,962	37,962	0	0	38,010	0	38,110	148	38,010	0	38,110	148
Harper's Nursery School	31,464	31,464	31,464	0	0	31,559	0	31,659	195	31,559	0	31,659	195
Haynes Pre-school	34,200	34,200	34,200	0	0	34,438	0	34,538	338	34,438	0	34,538	338
Head Start Day Nursery	32,832	32,832	32,832	0	0	32,975	0	33,075	243	32,975	0	33,075	243
Heath Barn Pre-school	22,914	22,914	22,914	0	0	22,914	0	23,014	100	22,914	0	23,014	100
Hedglands Nursery (1)	53,352	53,352	53,352	0	0	53,780	0	53,880	428	53,780	0	53,880	428
Hedglands Nursery (2)	23,256	23,256	23,256	0	0	23,256	0	23,356	100	23,256	0	23,356	100
Henlow Village Pre-school	32,832	32,832	32,832	0	0	32,832	0	32,932	100	32,832	0	32,932	100
Hockliffe Street Pre-school	15,048	15,048	15,048	0	0	15,191	0	15,291	143	15,191	0	15,291	143
Honeysuckle Nursery School	18,468	18,468	18,468	0	0	18,706	0	18,806	338	18,706	0	18,806	338
Ickwell Pre-school	47,880	47,880	47,880	0	0	47,928	0	48,028	48	47,928	0	48,028	48
Kensworth Pre-school	15,048	15,048	15,048	0	0	15,191	0	15,291	143	15,191	0	15,291	143
Ladybird Pre-School	48,906	48,906	48,906	0	0	48,954	0	49,054	48	48,954	0	49,054	48
Linden House Nursery	26,334	26,334	26,334	0	0	26,667	0	26,767	333	26,667	0	26,767	333
Linslade Childcare	33,858	33,858	33,858	0	0	33,906	0	34,006	48	33,906	0	34,006	48
Little Bluebells Playgroup	7,182	7,182	7,182	0	0	7,182	0	7,282	100	7,182	0	7,282	100
Little Haven Private Nursery	2,394	2,394	2,394	0	0	2,442	0	2,542	48	2,442	0	2,542	48
Little Learners at Kingsmoor	33,858	33,858	33,858	0	0	34,286	0	34,386	428	34,286	0	34,386	428
Little Stars Nursery	9,576	9,576	9,576	0	0	9,671	0	9,771	195	9,671	0	9,771	195
Loverswalk Pre-school	26,676	26,676	26,676	0	0	27,056	0	27,156	380	27,056	0	27,156	380
Maulden Pre-school Playgro	31,806	31,806	31,806	0	0	31,806	0	31,906	100	31,806	0	31,906	100
Mentmore Road Under 5's	17,784	17,784	17,784	0	0	17,784	0	17,884	100	17,784	0	17,884	100
Meppershall Pre-school Playgr	34,884	34,884	34,884	0	0	34,884	0	34,984	100	34,884	0	34,984	100
Merry Poppets Nursery (Ampt)	27,702	27,702	27,702	0	0	27,702	0	27,802	100	27,702	0	27,802	100
Merry Poppets Nursery (Fitwic	18,468	18,468	18,468	0	0	18,468	0	18,568	100	18,468	0	18,568	100
Mini Explorers Ltd	2,394	2,394	2,394	0	0	2,394	0	2,494	100	2,394	0	2,494	100
Moggerhanger Pre-school	23,598	23,598	23,598	0	0	23,646	0	23,746	148	23,646	0	23,746	148

Single Funding Formula
Early Years Review

Summary of Early Years Funding element only

APPENDIX B(ii)

Provider / Setting	09-10 Actual (EY Only)	10-11 Indicative (EY Only)	10-11 Recalc Indic (EY Only)	10-11 Recalc Indic - Total MFG	MODEL A	MODEL B	MODEL C	MODEL D			
	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG
Orchard School & Nursery	67,032	67,032	67,032	0	67,032	67,032	67,032	0	67,132	100	0
OSCAR Club	38,646	38,646	38,646	0	38,646	38,694	38,694	48	38,794	148	0
Owlets Playgroup	36,594	36,594	36,594	0	36,594	36,594	36,594	0	36,694	100	0
Parkside Pre-School	8,208	8,208	8,208	0	8,636	8,736	8,736	428	8,736	528	0
Phoenix School	26,334	26,334	26,334	0	26,334	26,334	26,334	0	26,434	100	0
Pippin Pre-school	40,356	40,356	40,356	0	40,404	40,404	40,404	0	40,504	148	0
Popple's Nursery	97,128	97,128	97,128	0	97,223	97,223	97,223	95	97,323	195	0
Poppyfields Nursery	10,260	10,260	10,260	0	10,260	10,260	10,260	0	10,360	100	0
Potton Pre-school	47,538	47,538	47,538	0	47,538	47,538	47,538	0	47,638	100	0
Priority Pre-school	31,806	31,806	31,806	0	32,186	32,186	32,186	380	32,286	480	0
Pullokhill Playgroup	38,304	38,304	38,304	0	38,304	38,404	38,404	0	38,404	100	0
RAF Henlow Pre-school	33,516	33,516	33,516	0	33,516	33,616	33,616	0	33,616	100	0
Rainbow Childcare	27,360	27,360	27,360	0	28,025	28,125	28,125	665	28,125	765	0
Rainbow Pre-school	27,702	27,702	27,702	0	27,750	27,850	27,850	48	27,850	148	0
Samuel Whitbread Nursery	43,092	43,092	43,092	0	43,235	43,335	43,335	143	43,335	243	0
Sandy Pre-school	15,048	15,048	15,048	0	15,238	15,338	15,338	190	15,338	290	0
Shillington Under 5s	32,832	32,832	32,832	0	32,880	32,880	32,880	48	32,880	148	0
Silsoe Pre-school	35,226	35,226	35,226	0	35,274	35,274	35,274	48	35,274	148	0
Slip End Playgroup	3,420	3,420	3,420	0	3,420	3,420	3,420	0	3,520	100	0
Southcott Playgroup	13,680	13,680	13,680	0	13,728	13,728	13,728	48	13,728	148	0
Southside Pre-school Nursery	50,274	50,274	50,274	0	50,607	50,707	50,707	333	50,707	433	0
St Christopher's Care Club	70,110	70,110	70,110	0	70,205	70,305	70,305	95	70,305	195	0
St Francis Kindergarten	58,140	58,140	58,140	0	58,330	58,430	58,430	190	58,430	290	0
St George's School	48,222	48,222	48,222	0	49,030	49,130	49,130	808	49,130	908	0
St Katherine's Playgroup	4,104	4,104	4,104	0	4,104	4,204	4,204	0	4,204	100	0
Stondon Stompers Pre-school	31,122	31,122	31,122	0	31,122	31,222	31,222	0	31,222	100	0
Studham School Pre-school	13,338	13,338	13,338	0	13,433	13,533	13,533	95	13,533	195	0
Teddies Pre-school	16,074	16,074	16,074	0	16,074	16,174	16,174	0	16,174	100	0
The Mary Bassett Pre-school	53,010	53,010	53,010	0	53,580	53,680	53,680	570	53,680	670	0
The Woodlands	56,430	56,430	56,430	0	56,430	56,530	56,530	0	56,530	100	0
Tilsworth Montessori School	15,390	15,390	15,390	0	15,390	15,490	15,490	0	15,490	100	0
Toddington Childcare	36,252	36,252	36,252	0	36,252	36,252	36,252	0	36,352	100	0
Totterhoe Pre-school	14,022	14,022	14,022	0	14,070	14,170	14,170	48	14,170	148	0
Toybox Day Nursery (Bigglesw	38,304	38,304	38,304	0	38,399	38,499	38,499	95	38,499	195	0
Toybox Day Nursery (Sandy)	20,520	20,520	20,520	0	20,615	20,715	20,715	95	20,715	195	0
Tudor Court Day Nursery	18,468	18,468	18,468	0	18,468	18,468	18,468	0	18,568	100	0
Twinkle Playgroup	6,156	6,156	6,156	0	6,489	6,489	6,489	333	6,589	433	0
Vandyke Road Pre-school	35,568	35,568	35,568	0	36,091	36,191	36,191	523	36,191	623	0
Walling Forest Club	32,490	32,490	32,490	0	33,013	33,113	33,113	523	33,113	623	0
Westoning Pre-school	26,334	26,334	26,334	0	26,334	26,334	26,334	0	26,434	100	0
Windmill Pre-school	36,252	36,252	36,252	0	36,300	36,400	36,400	48	36,400	148	0
Woodtops Pre-school	38,646	38,646	38,646	0	38,646	38,646	38,646	0	38,746	100	0
Wrestlingworth Pre-school	13,680	13,680	13,680	0	13,680	13,680	13,680	0	13,780	100	0
Zig Zag Playschool	27,018	27,018	27,018	0	27,018	27,118	27,118	0	27,118	100	0
Total PVI	3,547,908	3,547,908	3,547,908	0	3,562,607	3,573,107	3,573,107	14,699	3,562,607	14,699	0

Single Funding Formula
Early Years Review

Summary of Early Years Funding element only

Provider / Setting	09-10 Actual (EY Only)	10-11 Indicative (EY Only)	10-11 Recalc Indic (EY Only)	10-11 Recalc Indic - Total MFG	MODEL A			MODEL B			MODEL C			MODEL D		
					TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG	TOTAL (EY ONLY)	TOTAL MOVEMENT	MFG
Nursery (4)	1,255,594	1,295,516	1,170,632	182,295	1,196,331	25,699	329,467	1,201,458	30,826	367,905	1,167,817	-2,815	560,955	1,174,741	4,109	601,190
Loweres (96)	2,163,223	1,947,846	1,626,802	114,758	1,873,266	246,464	114,258	1,721,350	94,548	118,850	1,873,266	246,464	114,258	1,721,350	94,548	118,850
PVI (105)	3,547,908	3,547,908	3,547,908	0	3,562,607	14,699	0	3,573,107	25,199	0	3,562,607	14,699	0	3,573,107	25,199	0
Sub Total	6,966,725	6,791,270	6,345,343	297,053	6,632,204	286,862	443,725	6,495,915	150,572	486,755	6,603,690	256,347	675,212	6,469,198	123,856	720,040
10-11 EY "Pot" Contingency.		7,059,932	7,059,932		7,059,932			7,059,932			7,059,932			7,059,932		
		268,662	714,589		427,728			564,017			456,242			590,734		

Comments to total movements:

- 1 Different methods of funding**
10-11 Recalculate Indicative uses AWPU
New EYSFF uses a rate per uptake hour.
- 2 Different methods on calculating of Additional Pupil Led funding**
10-11 Recalculated Indicative allocates an Add Summer Term funding for 3+ and 3+H were appropriate.
New EYSFF hold this into contingency pot for distributing termly.
10-11 Recalculate Indicative allocates a per pupil rate for insurance for 3+ and 3+H.
EYSFF do not allocate any insurance for 3+ and 3+H.
- 3 Different methods and data used to calculate Social Deprivation**
10-11 Recalculate Indicative uses ACORN data and a threshold of 20% for category 4 and 5 which are weighted 1 for category 4 and 3 for category 5.
EYSFF uses IDM data and uses different method for calculating Social Deprivation.
- 4 Different MFG**
Because of the above differences there will (were appropriate) be differences on MFG.

Meeting: Schools Forum
Date: 19 October 2009
Subject: Use of Harnessing Technology funding to support transition to web based MIS in schools – additional information
Report of: Acting Chief Executive/Deputy Chief Executive and Director of Children, Families and Learning
Summary: To agree the use of Harnessing Technology funding to support transition to web MIS.

Contact Officer: Cathy Piotrowski, ICT/MIS, Learning & Support
Wards Affected: All
Function of: Council
Reason for urgency (if appropriate)

RECOMMENDATIONS:

- 1. To approve the recommendation that Harnessing Technology funding is used to support schools in the transition to a web based Management Information System (MIS).**

Additional information requested by the Schools Forum at their meeting on 28 September 2009.

Why web MIS for schools?

1. A number of advantages can be gained for both the schools and the local authority:
 - One pupil record containing all the required data in one place.
 - Improved consistency, uniformity and quality of data.
 - Data backups and upgrades are performed by the MIS supplier and not by the school.
 - No hardware required.
 - Remove the need for stand-alone systems such as Aspire to continue.

- More effective support as the problem can be accessed at the same time as the user.
- Improved reporting and access to schools' data by the Local Authority (LA).
- Better platform for integrating data with the learning platform for reporting to pupils and parents (similarly for looking at potential integration with the LA's central database).

Funding and costs

2. It is envisaged that an approximate cost of implementing a web MIS for Lower and Nursery schools will be in the region of £155K. This will be funded from the centrally retained Harnessing Technology (HT) Grant which has come about from savings accrued through aggregated purchasing since April 2009.
3. How the HT funding will be used (estimates):
 - Licences covering full suite of modules - £41K (one-off costs).
 - Data migration from existing MIS to web MIS - £20K (one-off costs).
 - 12 months hosting by the MIS supplier - £49K (this will include security of data).
 - First year annual support and maintenance - £45K.
4. From the second year, annual support costs will transfer to the schools (as is currently the case). An approximation of charges will be in the region of £1,095 per lower school – this will include support on the pupil admin, attendance, behaviour and school census modules.

(Upper/Middle schools will need to use additional modules such as Exams & Timetabling and therefore approximate charges are unknown at the present time.)

(Current costs for Sims.net schools are as follows: £1,000 Lowers/£1,500 Middles per annum. Integris schools pay £755 for pupil admin, attendance and school census modules.)
5. The MIS strategy proposes that a centrally provide LA support team continues and that the income generated from annual support charges is used to fund helpdesk resources. There will be a need however to review the provision when the Assessment module becomes operational.
6. Note: A special local support arrangement had existed for Sims schools up until 2004-05 after which Sims schools support was transferred to a national helpdesk. The LA had approached Capita in April 2007 requesting agreement for the LA to set up a local support team for Sims schools. This request was rejected on the basis that Capita felt it was not in the schools' nor Capita's best interests.

Consultation feedback

7. Feedback from discussions with schools can be grouped into four main strands:

1. **Connectivity:** Web MIS will need robust and resilient connectivity. Many schools have experienced poor connectivity in terms of slow speeds and resilience with the current infrastructure built around schools reliant upon other schools securing a link to the internet.

This issue is being resolved this term with a thorough renewal of the network. Each school will have increased bandwidth and be routed through their own unique connection to an upgraded core exchange network. This work is due to be completed by the end of December 2009. The improved network infrastructure will support increased internet traffic as a result of increasing learning platform and web MIS use.

2. **Who is paying?** There are a number of advantages for schools and the local authority in adopting web MIS for schools. Schools would not necessarily have budgeted for this change. There needs to be some incentive for schools to consider changing to a web MIS.

3. **Require Central Support:** The need to move to a web MIS is generally acknowledged by schools as they understand and welcome the need to rationalise the various systems so that all data relating to the pupil is held in one place as the single data source. However, there is anxiety about the risk involved in a transition to another system after years of investment made to maintain their existing MIS and when the MIS is such a critical tool in day to day management information requirements and in producing the statutory termly census returns.

Schools would expect the LA to establish a support team to manage the transition and provide a software development lead and helpdesk support.

4. **Tried and tested web MIS alternative:** it is essential that any web MIS being considered would need to have been tried and tested (for reasons explained above). They would also need to have the full range of functionality that schools currently rely on.

There are only three true web based MI systems currently on the market. Of these, one has developed an MIS for both primary and secondary; one has recently established a primary version and their secondary version is currently being piloted; and the third is not well known but established in a few primary and secondary schools.

Online Reporting requirements

8. This requirement falls within the government's drive to improve parental engagement. The complete data set that needs to be reported covers attendance, behaviour, attainment and progress, and special educational needs where appropriate.

There is no prescribed methodology and schools are encouraged to consider using a number of different approaches – for example, text messaging can be used to communicate brief attendance information, emails can be used for general information to parents etc. A number of schools have already established these practices.

9. Secondary schools are expected to have something in place by the end of December 2010 and Primary schools by the end of 2012. This requirement does not necessarily mean that the complete data set is reported online considering that MIS and learning platform software cannot all provide this functionality at the present time.
10. The MIS strategy proposes a longer term objective that online reporting is achieved through the learning platform and that data integration between the web MIS and the learning platform and that the parental engagement work is supported and led by the local authority on behalf of all the schools. This recommendation follows Becta's general principles for data integration and online reporting.
11. It should be noted that online reporting of the prescribed data via the learning platform is not yet available as a 'ready-made' solution as interoperability between these systems does not yet exist. However, there is a national drive for interoperability (in both MIS and learning platforms) to become a standard requirement through the work of the Systems Interoperability Framework Association (SIFA) who are closely working with all MIS and learning platform suppliers in agreeing data transfer standards.
12. There is time for the online reporting requirements to be achieved via the learning platform by the deadline of December 2012 for Primaries. Secondary schools however, will need to consider the many online reporting 'solutions' currently available on the market that would 'link' in with their existing MIS. A number of Secondary schools have already purchased or are currently researching the most appropriate and affordable option suited to their needs and existing MIS.